



STEVE MUELLER'S –
SYNDICATE LEGAL SERVICES

SECURITIES &
BLUE SKY

Syndicate Legal Services – Securities & Blue Sky



SYNDICATE LEGAL SERVICES

Team of:
Attorneys / Lawyers
Law Clerks
Paralegals
Industry Specialists

Securities & Blue Sky (pre-closing):

- We prepare all Offering Memorandums for all Public & Private Securities Offerings.
- We file all Offerings with the United States Securities & Exchange Commission (non-exempt offerings).
- We make all required Form Filings with the SEC for any Exempt Offerings.
- We make all required filings with any of the states.

Securities & Blue Sky (form types):

- Private Placement:
 - Reg D, Regulation A+ Tier I, Regulation S, EB5, Family of Notes, PIPE, and 144a
- Public Offerings:
 - Reg D (Equity Crowdfunding)
 - Regulation A+ Tier II (*with or without Capital Markets Listing*)
 - Regulation S (*with International Capital Markets Listing*)
 - S-1, S-3, S-4, S-6 (*Unit Registration Statement*), S-8 (*Employee Benefit Shares Registration Statement*), & S-11 (*REIT*)
 - 424 (*Amendment Registration*) & 424B (*Delayed Offering Registration*)
 - 20-F (*Foreign Issuer Registration Statement*)
 - Form 10 (*Shares Registration Statement*)
 - N-1A (*Mutual Fund Registration Statement*)
 - N-2 (*Closed-End Fund Registration Statement*)
 - N-14 (*Registration Statement*)
- Security Tokens Offerings
- Crowdfunding Portals
- Alternative Trading Markets
- SEC Form 1 for Stock Exchanges

Syndicate Legal Services – Securities & Blue Sky



SYNDICATE LEGAL SERVICES

Team of:
Attorneys / Lawyers
Law Clerks
Paralegals
Industry Specialists

Securities & Blue Sky (Specialty & Fund Formations):

- EB5 Regional Office
- REIT Fund Formation
- Hedge Fund Formation
- Private Equity Fund Formation
- Venture Capital Fund Formation
- Offshore Hedge Fund Formation

Securities Litigation & Enforcement Actions

ABOUT OUR MANAGING PARTNER

Mr. Steven Mueller is a Lawyer, Co-Founder & Senior Managing Partner of **Syndicate Legal Services** (www.SteveMuellerLegal.com). Mr. Mueller has more than twenty-five years of Law Office experience, including (but not limited to) 20 years of experience in Corporate & Investment Banking Law; 15 years of experience in Civil Litigation; 5 years of experience in person injury law, family law, and employment law; and 3 years of experience in Criminal Defense Law.

Mr. Mueller is a true pioneer in the Private and Public Capital Markets industry with more than twenty years of industry experience. Mr. Mueller has extensive experience in Alternative Trading Systems and Stock Exchange Legal & Compliance, structuring private and public securities offerings, and coordinating both public and private securities offerings through a syndicate network of FINRA Registered Broker Dealers, Investment Banks and Registered Investment Advisors. As of today, Mr. Mueller has participated approximate 200 IPOs and Rule 144A Equity Offerings, and nearly 2,500 capital markets transactions.

In addition, Mr. Mueller has completed the following courses: BA in Corporate Finance w/ Minor in Accounting (South Carolina); Law School (California Southern Law School); Three Years Law Office Study Program (LA Law, Beverly Hills); Paralegal & Advanced Paralegal Studies Certificates; FINRA series 6, 65 & 7; California Insurance (Property & Casualty, Life & Health, Commercial, Annuity, Earthquake, Flood & Long-Term Care); California Real Estate Sales; California Residential Mortgage; and California Bail Bonds. Mr. Mueller is also a United States Marine Corps Veteran (95-99, honorable discharge after completion of 4yr. tour of duty).



Mr. Steven J. Mueller
*Lawyer, Co-Founder &
Senior Managing Partner*

STEVE MUELLER'S –
SYNDICATE LEGAL SERVICES:

Phone: (661) 505-3122

Email: Steve@SteveMuellerLegal.com

Web: www.SteveMuellerLegal.com