



STEVE MUELLER'S –
SYNDICATE LEGAL SERVICES

ASSET PROTECTION

Syndicate Legal Services – Asset Protection



SYNDICATE LEGAL SERVICES

Team of:
Attorneys / Lawyers
Law Clerks
Paralegals
Industry Specialists

Asset Protection Strategies

There are a number of wealth preservation strategies provided by Syndical Legal Services that help to preserve your assets and protect the legacy that you have created for your family and charitable causes.

The most common are:

- Family Limited Partnerships and LLCs to hold property, expensive equipment and other assets so it can be insulated from lawsuits and attachments.
- Business Succession Planning to prepare for the next generation of ownership of your closely held business
- IRA Stretch Accounts and Trusts to minimize the tax impact of distributions from before-tax savings accounts
- Irrevocable Life Insurance Trusts to minimize or eliminate estate taxes.
- Charitable Trusts to support the causes that are important to you.
- Domestic & Offshore Trusts
- Tenancy by the Entity
- Homesteads

ABOUT OUR MANAGING PARTNER

Mr. Steven Mueller is a Lawyer, Co-Founder & Senior Managing Partner of **Syndicate Legal Services** (www.SteveMuellerLegal.com). Mr. Mueller has more than twenty-five years of Law Office experience, including (but not limited to) 20 years of experience in Corporate & Investment Banking Law; 15 years of experience in Civil Litigation; 5 years of experience in person injury law, family law, and employment law; and 3 years of experience in Criminal Defense Law.

Mr. Mueller is a true pioneer in the Private and Public Capital Markets industry with more than twenty years of industry experience. Mr. Mueller has extensive experience in Alternative Trading Systems and Stock Exchange Legal & Compliance, structuring private and public securities offerings, and coordinating both public and private securities offerings through a syndicate network of FINRA Registered Broker Dealers, Investment Banks and Registered Investment Advisors. As of today, Mr. Mueller has participated approximate 200 IPOs and Rule 144A Equity Offerings, and nearly 2,500 capital markets transactions.

In addition, Mr. Mueller has completed the following courses: BA in Corporate Finance w/ Minor in Accounting (South Carolina); Law School (California Southern Law School); Three Years Law Office Study Program (LA Law, Beverly Hills); Paralegal & Advanced Paralegal Studies Certificates; FINRA series 6, 65 & 7; California Insurance (Property & Casualty, Life & Health, Commercial, Annuity, Earthquake, Flood & Long-Term Care); California Real Estate Sales; California Residential Mortgage; and California Bail Bonds. Mr. Mueller is also a United States Marine Corps Veteran (95-99, honorable discharge after completion of 4yr. tour of duty).



Mr. Steven J. Mueller
*Lawyer, Co-Founder &
Senior Managing Partner*

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