



STEVE MUELLER'S –  
SYNDICATE LEGAL SERVICES

*FINANCIAL SERVICES  
INDUSTRY COMPANIES*

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## STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

### FINANCIAL SERVICES - SYNDICATE LEGAL SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Regulatory Compliance
- RIA & Broker Dealer Formations & Registrations
- Registration and ongoing maintenance of registration for investment advisers
- Drafting and review of Form ADV (Part 1, 2A, 2B, and 3)
- CRS Forms
- U4 & U5 Filings
- Business Practices Brochures
- Investment Advisory Contracts
- Reviewing Marketing & Sales Practices
- Code of Ethics
- Conflict of Interest Reviews
- Privacy Policies
- Business Continuity Plans
- Cybersecurity and Data Retention Policies
- Policy & Procedures Manuals
- Maintaining of Books & Records
- Notice filings
- Privileged and confidential mock examinations
- Annual review and testing of policies and procedures
- Defense of regulatory examinations
- Defense of enforcement inquiries & Actions
- Assisting with client complaints
- Broker Protocol matters
- Review of investment opportunities
- Drafting and review of investment advisory, sub-advisory, TAMP, investment management, and retirement plan services agreements.
- Corporate formation and drafting of operating agreements
- Enforcement defense before the SEC and FINRA
- Capital Markets Listings (Domestic Exchanges & Foreign Exchanges)



## SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

**Syndicate Legal Services'** network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

**Syndicate Legal Services** serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

**Syndicate Legal Services** has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

**Syndicate Legal Services' Capital Markets Practice** draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.

## STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

## SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

*Notable Previous & Current Capital Markets Transactions*



### STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
<b>Credit Corp Group Ltd.</b> <i>(\$970 Million)</i>	Credit Corp Group Limited is Australia's largest provider of sustainable financial services in the credit-impaired consumer segment.
<b>American Integrity Insurance Group, Inc.</b> <i>(\$360 Million)</i>	American Integrity Insurance Group, Inc. operates as an insurance company. It provides personal residential property insurance for single-family homeowners and condominium owners, as well as coverage for vacant dwellings and investment properties.
<b>CoastalSouth Bancshares, Inc.</b> <i>(\$255 Million)</i>	CoastalSouth Bancshares, Inc. operates as the bank holding company for Coastal States Bank that provides various banking products and services to retail and commercial customers.
<b>Foresight Financial Group Inc.</b> <i>(\$150 Million)</i>	Foresight Financial Group, Inc. provides banking services to individuals and businesses through its facilities in the Rockford, Freeport, German Valley, Davis, Lena, Winnebago, Pecatonica, Kankakee, Loves Park, Machesney Park, Belvidere, and Herscher, and Illinois areas.
<b>First Acceptance Corporation</b> <i>(\$150 Million)</i>	First Acceptance Corporation, together with its subsidiaries, operates as a retailer, servicer, and underwriter of non-standard personal automobile insurance and related products in the United States.

## ABOUT OUR MANAGING PARTNER

**Mr. Steven Mueller** is a Co-Founder & Managing Partner of **Syndicate Legal Services** and a member of the Downtown Los Angeles (California) Law Firm of *Albright, Yee & Schmit APC* ([www.AYSLaw.com](http://www.AYSLaw.com)).

Mr. Mueller has more than twenty-five years of Law Office experience, including (but not limited to) 20 years of experience in Corporate & Investment Banking Law; 15 years of experience in Civil Litigation; 5 years of experience in person injury law, family law, and employment law; and 3 years of experience in Criminal Defense Law.

Mr. Mueller is a true pioneer in the Private and Public Capital Markets industry with more than twenty years of industry experience. Mr. Mueller has extensive experience in Alternative Trading Systems and Stock Exchange Legal & Compliance, structuring private and public securities offerings, and coordinating both public and private securities offerings through a syndicate network of FINRA Registered Broker Dealers, Investment Banks and Registered Investment Advisors. As of today, Mr. Mueller has participated approximate 185 IPOs and Rule 144A Equity Offerings, and nearly 1,500 capital markets transactions.

In addition, Mr. Mueller has completed the following courses: BA in Corporate Finance w/ Minor in Accounting (South Carolina); Law School (California Southern Law School); Three Years Law Office Study Program (LA Law, Beverly Hills); Paralegal & Advanced Paralegal Studies Certificates; FINRA series 6, 65 & 7; California Insurance (Property & Casualty, Life & Health, Commercial, Annuity, Earthquake, Flood & Long-Term Care); California Real Estate Sales; California Residential Mortgage; and California Bail Bonds. Mr. Mueller is also a United States Marine Corps Veteran (95-99, honorable discharge after completion of 4yr. tour of duty).



**Mr. Steven J. Mueller, JD.**  
**Managing Partner**

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