



STEVE MUELLER'S –
SYNDICATE LEGAL SERVICES

SECURITIES &
BLUE SKY

Syndicate Legal Services – Securities & Blue Sky



SYNDICATE LEGAL SERVICES

Team of:
Attorneys / Lawyers
Law Clerks
Paralegals
Industry Specialists

Securities & Blue Sky (pre-closing):

- We prepare all Offering Memorandums for all Public & Private Securities Offerings.
- We file all Offerings with the United States Securities & Exchange Commission (non-exempt offerings).
- We make all required Form Filings with the SEC for any Exempt Offerings.
- We make all required filings with any of the states.

Securities & Blue Sky (form types):

- Private Placement:
 - Reg D, Regulation A+ Tier I, Regulation S, EB5, Family of Notes, PIPE, and 144a
- Public Offerings:
 - Reg D (Equity Crowdfunding)
 - Regulation A+ Tier II (*with or without Capital Markets Listing*)
 - Regulation S (*with International Capital Markets Listing*)
 - S-1, S-3, S-4, S-6 (*Unit Registration Statement*), S-8 (*Employee Benefit Shares Registration Statement*), & S-11 (*REIT*)
 - 424 (*Amendment Registration*) & 424B (*Delayed Offering Registration*)
 - 20-F (*Foreign Issuer Registration Statement*)
 - Form 10 (*Shares Registration Statement*)
 - N-1A (*Mutual Fund Registration Statement*)
 - N-2 (*Closed-End Fund Registration Statement*)
 - N-14 (*Registration Statement*)
- Security Tokens Offerings
- Crowdfunding Portals
- Alternative Trading Markets
- SEC Form 1 for Stock Exchanges

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Securities & Blue Sky (Specialty & Fund Formations):

- EB5 Regional Office
- REIT Fund Formation
- Hedge Fund Formation
- Private Equity Fund Formation
- Venture Capital Fund Formation
- Offshore Hedge Fund Formation

Securities Litigation & Enforcement Actions

STEVE MUELLER'S –
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