



STEVE MUELLER'S –
SYNDICATE LEGAL SERVICES

*CONSTRUCTION / BUILDING MATERIALS
INDUSTRY COMPANIES*

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CONSTRUCTION / BUILDING MATERIALS - SYNDICATE LEGAL SERVICES



STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Environmental
- International Trade Commission
- Warranty & Consumer Protection
- Regulatory Compliance
- Antitrust & Competition
- Recalls and Products Liability Actions
- Supply Chain Disputes involving Pricing, Distribution, Tooling, etc.
- Specialty: Asphalt Companies
- Specialty: Wood & Lumber Companies
- Specialty: Steel Companies
- Specialty: Cement Companies
- Specialty: Concrete Products
- Specialty: Construction Machinery Companies
- Specialty: Piping Companies
- Specialty: Rebar Companies
- Specialty: Wire Products Companies
- Specialty: Glasswork Companies
- Specialty: Aggregates Companies
- Specialty: Brick Companies
- Specialty: Clay Companies
- Specialty: Metal Companies
- Much More.....



SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.

STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions



STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Monarch Cement <i>(\$890 Million)</i>	The Monarch Cement Company manufactures and sells portland cement and is engaged in the ready-mixed concrete, concrete products and sundry building materials business.
Aspen Aerogels Inc. <i>(\$315 Million)</i>	Aspen Aerogels is a technology leader in sustainability. The company's Aerogel Technology Platform™ enables customers and partners to achieve their own objectives around the global megatrends of resource efficiency, electrification, and sustainability.
Smith-Midland Corp. <i>(\$185 Million)</i>	Smith-Midland Corporation invents, develops, manufactures, markets, leases, licenses, sells, and installs various precast concrete products and systems.
CPS Technologies Corp. <i>(\$100 Million)</i>	CPS Technologies Corp. is a technology and manufacturing company. The Company provides advanced material solutions for the transportation, automotive, energy, computing/Internet, telecommunications, aerospace and defense markets.
Jewett-Cameron Trading Company <i>(\$7 Million)</i>	Jewett-Cameron Trading Company Ltd., through its subsidiaries, engages in the manufacturing and distribution of pet, fencing, and other products.

ABOUT OUR MANAGING PARTNER

Mr. Steven Mueller is a Co-Founder & Managing Partner of **Syndicate Legal Services** and a member of the Downtown Los Angeles (California) Law Firm of *Albright, Yee & Schmit APC* (www.AYSLaw.com).

Mr. Mueller has more than twenty-five years of Law Office experience, including (but not limited to) 20 years of experience in Corporate & Investment Banking Law; 15 years of experience in Civil Litigation; 5 years of experience in person injury law, family law, and employment law; and 3 years of experience in Criminal Defense Law.

Mr. Mueller is a true pioneer in the Private and Public Capital Markets industry with more than twenty years of industry experience. Mr. Mueller has extensive experience in Alternative Trading Systems and Stock Exchange Legal & Compliance, structuring private and public securities offerings, and coordinating both public and private securities offerings through a syndicate network of FINRA Registered Broker Dealers, Investment Banks and Registered Investment Advisors. As of today, Mr. Mueller has participated approximate 185 IPOs and Rule 144A Equity Offerings, and nearly 1,500 capital markets transactions.

In addition, Mr. Mueller has completed the following courses: BA in Corporate Finance w/ Minor in Accounting (South Carolina); Law School (California Southern Law School); Three Years Law Office Study Program (LA Law, Beverly Hills); Paralegal & Advanced Paralegal Studies Certificates; FINRA series 6, 65 & 7; California Insurance (Property & Casualty, Life & Health, Commercial, Annuity, Earthquake, Flood & Long-Term Care); California Real Estate Sales; California Residential Mortgage; and California Bail Bonds. Mr. Mueller is also a United States Marine Corps Veteran (95-99, honorable discharge after completion of 4yr. tour of duty).



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