



STEVE MUELLER'S –  
SYNDICATE LEGAL SERVICES

*COMPUTER & SOFTWARE  
INDUSTRY COMPANIES*

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## COMPUTER & SOFTWARE – SYNDICATE LEGAL SERVICES



### STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

- Complete Corporate Legal Services
- Administrative Law Actions Defense
- Americans with Disabilities Act (ADA)
- Antitrust & Competition
- Arbitration Proceedings
- Articles of Amendment
- Beneficial Ownership Info Report
- Bankruptcy Filings
- Breach of Contract
- Business Annual Reports
- Business Contract Consulting
- Business Contract Drafting
- Business Contract Review
- Business Filings
- Business Incorporation & Formation
- Business Licenses
- Business Permits
- Business Plan Development & Assessment
- Business / Corporate Resolutions
- Buy, Sell, Rent & Lease Agreements
- Bylaws
- Capital Markets Consultation
- Capital Markets Legal & Compliance
- Capital Markets Listing - OTC, NASDAQ & NYSE
- Capital Markets Listing - International Exchange
- Civil Litigation Support
- Commercial Real Estate Law
- Construction Law
- Consumer & Commercial Disputes
- Data Privacy & Cybersecurity Consultation
- Debt Collection, Negotiation & Settlement
- Deed Services
- Doing Business As Filings ("DBA")
- Entity Conversions
- Environmental Law
- Eviction Law (Tenant Side)
- Eviction Law (Landlord Side)
- Federal Tax ID ("EIN")
- Foreign Corporation Qualification
- Freedom to Operate Analysis
- Immigration Law (sponsorships)
- Independent Contractor Agreements
- Insurance & Risk Management
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- Intellectual Property Infringement
- International Incorporation
- International Trade Commission
- Labor & Employment (General)



## SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

**Syndicate Legal Services'** network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

**Syndicate Legal Services** serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

**Syndicate Legal Services** has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

**Syndicate Legal Services' Capital Markets Practice** draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.

## STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

## SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

*Notable Previous & Current Capital Markets Transactions*



### STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
<b>Blend Labs, Inc.</b> <i>(\$725 Million)</i>	Blend Labs Inc., is the leading origination platform for digital banking solutions. Financial providers— from large banks, fintechs, and credit unions to community and independent mortgage banks—use Blend’s platform to transform banking experiences for their customers.
<b>Brainchip Holdings</b> <i>(\$380 Million)</i>	BrainChip is a global technology company that is producing a groundbreaking neuromorphic processor that brings artificial intelligence to the edge in a way that is beyond the capabilities of other products.
<b>AudioEye, Inc.</b> <i>(\$115 Million)</i>	AudioEye, Inc. is a digital accessibility platform company that delivers Website Accessibility Compliance at all price points to businesses of all sizes.
<b>Cloopen Group</b> <i>(\$105 Million)</i>	Cloopen Group Holding Limited is the leading multi-capability cloud-based communications solution provider in China and the only provider offering a full suite of cloud-based communications solutions, covering communications platform as a service (CPaaS), cloud-based contact centers (cloud-based CC), and cloud-based unified communications & collaborations (cloud-based UC&C).
<b>Phunware Inc</b> <i>(\$38 Million)</i>	Phunware, Inc. is an enterprise software company specializing in mobile app solutions. The company provides businesses the tools to create, implement and manage custom mobile applications and analytics, digital advertising and location-based services.

## ABOUT OUR MANAGING PARTNER

**Mr. Steven Mueller** is a Co-Founder & Managing Partner of **Syndicate Legal Services** and a member of the Downtown Los Angeles (California) Law Firm of *Albright, Yee & Schmit APC* ([www.AYSLaw.com](http://www.AYSLaw.com)).

Mr. Mueller has more than twenty-five years of Law Office experience, including (but not limited to) 20 years of experience in Corporate & Investment Banking Law; 15 years of experience in Civil Litigation; 5 years of experience in person injury law, family law, and employment law; and 3 years of experience in Criminal Defense Law.

Mr. Mueller is a true pioneer in the Private and Public Capital Markets industry with more than twenty years of industry experience. Mr. Mueller has extensive experience in Alternative Trading Systems and Stock Exchange Legal & Compliance, structuring private and public securities offerings, and coordinating both public and private securities offerings through a syndicate network of FINRA Registered Broker Dealers, Investment Banks and Registered Investment Advisors. As of today, Mr. Mueller has participated approximate 185 IPOs and Rule 144A Equity Offerings, and nearly 1,500 capital markets transactions.

In addition, Mr. Mueller has completed the following courses: BA in Corporate Finance w/ Minor in Accounting (South Carolina); Law School (California Southern Law School); Three Years Law Office Study Program (LA Law, Beverly Hills); Paralegal & Advanced Paralegal Studies Certificates; FINRA series 6, 65 & 7; California Insurance (Property & Casualty, Life & Health, Commercial, Annuity, Earthquake, Flood & Long-Term Care); California Real Estate Sales; California Residential Mortgage; and California Bail Bonds. Mr. Mueller is also a United States Marine Corps Veteran (95-99, honorable discharge after completion of 4yr. tour of duty).



**Mr. Steven J. Mueller, JD.**  
**Managing Partner**

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