



STEVE MUELLER'S –
SYNDICATE LEGAL SERVICES

*TRANSPORTATION
INDUSTRY COMPANIES*

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STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

TRANSPORTATION - SYNDICATE LEGAL SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support Services
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Strategic Business Plan Development & Assessment
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Regulatory Compliance
- Cargo Security
- Vehicle & Premises Accidents
- Environmental
- Warranties
- Government & Regulatory Compliance
- Corridor Preservation, Right of Way, and Site Acquisition
- Land Use, Planning, and Zoning
- Public Procurement
- Government Contracting
- Cargo Claims
- Collective Bargaining Negotiations (National, Regional & Local)
- Cross-Border Issues
- Customs & Duties
- FAA Licensing & Certification
- Foreign Drivers & Vehicles
- Overweight Vehicles
- Personal Injury & Wrongful Death
- Safety Investigations & Compliance
- Accident Claims
- Specialty: Domestic Shipping Companies (Land, Air & Sea)
- Specialty: International Shipping Companies (Land, Air & Sea)
- Specialty: International Transportation Brokerage
- Specialty: Domestic Transportation Brokerage
- Specialty: Customs House Brokerage
- Specialty: Non-Vessel Operating Common Carriers
- Specialty: Indirect Air Carriers
- Specialty: Motor Truck Carriers
- Specialty: Warehouses
- Much More.....



SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.

STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions



STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Euroseas Ltd. <i>(\$370 Million)</i>	Euroseas Ltd. provides ocean-going transportation services worldwide. The company owns and operates containerships that transport dry and refrigerated containerized cargoes, including manufactured products and perishables.
Proficient Auto Logistics, Inc. <i>(\$275 Million)</i>	Proficient Auto Logistics, Inc. focuses on providing auto transportation and logistics services in North America. It primarily focuses on transporting and delivering finished vehicles from automotive production facilities, ports of entry, and rail yards to a network of automotive dealerships.
Titanium Transportation Group Inc. <i>(\$95 Million)</i>	Titanium Transportation Group Inc., operates as an asset-based transportation and logistics company in North America. It operates through Truck Transportation and Logistics.
Jayud Global Logistics <i>(\$10 Million)</i>	Jayud Global Logistics Limited, through its subsidiaries, provides a range of cross-border supply chain solution services worldwide. The company offers freight forwarding services, such as integrated cross-border logistics, fragmented logistics services, and chartered airline freight services.
Elite Express Holding <i>(\$9 Million)</i>	Elite Express Holding Inc. provides last-mile delivery solutions to connect businesses and customers in California. It offers package pickup, transportation, and delivery, as well as post-delivery feedback services through trucks and trailers.

ABOUT OUR MANAGING PARTNER

Mr. Steven Mueller is a Co-Founder & Managing Partner of **Syndicate Legal Services** and a member of the Downtown Los Angeles (California) Law Firm of *Albright, Yee & Schmit APC* (www.AYSLaw.com).

Mr. Mueller has more than twenty-five years of Law Office experience, including (but not limited to) 20 years of experience in Corporate & Investment Banking Law; 15 years of experience in Civil Litigation; 5 years of experience in person injury law, family law, and employment law; and 3 years of experience in Criminal Defense Law.

Mr. Mueller is a true pioneer in the Private and Public Capital Markets industry with more than twenty years of industry experience. Mr. Mueller has extensive experience in Alternative Trading Systems and Stock Exchange Legal & Compliance, structuring private and public securities offerings, and coordinating both public and private securities offerings through a syndicate network of FINRA Registered Broker Dealers, Investment Banks and Registered Investment Advisors. As of today, Mr. Mueller has participated approximate 185 IPOs and Rule 144A Equity Offerings, and nearly 1,500 capital markets transactions.

In addition, Mr. Mueller has completed the following courses: BA in Corporate Finance w/ Minor in Accounting (South Carolina); Law School (California Southern Law School); Three Years Law Office Study Program (LA Law, Beverly Hills); Paralegal & Advanced Paralegal Studies Certificates; FINRA series 6, 65 & 7; California Insurance (Property & Casualty, Life & Health, Commercial, Annuity, Earthquake, Flood & Long-Term Care); California Real Estate Sales; California Residential Mortgage; and California Bail Bonds. Mr. Mueller is also a United States Marine Corps Veteran (95-99, honorable discharge after completion of 4yr. tour of duty).



Mr. Steven J. Mueller, JD.
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