



STEVE MUELLER'S –
SYNDICATE LEGAL SERVICES

MERGERS & ACQUISITIONS

Syndicate Legal Services – Mergers & Acquisitions



SYNDICATE LEGAL SERVICES

Team of:
Attorneys / Lawyers
Law Clerks
Paralegals
Industry Specialists

Mergers & Acquisitions (General):

- Prepare & File Incorporation & Formation Documents (*domestic and/or foreign*)
- Prepare Organization Documents, including Stock Certificates and Stock Ledger
- Complete and file Form SS-4s to obtain EIN, as well as other tax related forms
- Compile and Maintain Minute Books and Stock Ledgers
- Conduct Research in determining Jurisdictions for Qualification
- Prepare and File Qualification & Withdrawal Applications
- Order Lien Searches (including UCC) and summarize Lien Search Results
- Prepare and File Statutory Filings, including Amendments, Mergers & Dissolutions
- Calculate Franchise Tax
- Drafting of Secured Lending Certificates and Consents
- Interface with Lender's Counsel regarding Delivery of Original Documents
- Assist in Due Diligence Matters
- Formulate Solutions to problems which may arise, such as Good Standing issues
- Consult with Associates on how to handle basic corporate matters
- Obtain information form, and provide information to, Attorney and/or Client(s)
- Prepare Initial Draft of Closing Checklist
- Handle Signature Page Distribution
- Prepare Closing Certificates
- Prep Closing Files
- Review Collateral Description
- Prepare and File UCC Statements
- Prepare and File Amendments and Termination Statements
- Prepare Closing Book Index & Assemble Closing Book

ABOUT OUR MANAGING PARTNER

Mr. Steven Mueller is a Lawyer, Co-Founder & Senior Managing Partner of **Syndicate Legal Services** (www.SteveMuellerLegal.com). Mr. Mueller has more than twenty-five years of Law Office experience, including (but not limited to) 20 years of experience in Corporate & Investment Banking Law; 15 years of experience in Civil Litigation; 5 years of experience in person injury law, family law, and employment law; and 3 years of experience in Criminal Defense Law.

Mr. Mueller is a true pioneer in the Private and Public Capital Markets industry with more than twenty years of industry experience. Mr. Mueller has extensive experience in Alternative Trading Systems and Stock Exchange Legal & Compliance, structuring private and public securities offerings, and coordinating both public and private securities offerings through a syndicate network of FINRA Registered Broker Dealers, Investment Banks and Registered Investment Advisors. As of today, Mr. Mueller has participated approximate 200 IPOs and Rule 144A Equity Offerings, and nearly 2,500 capital markets transactions.

In addition, Mr. Mueller has completed the following courses: BA in Corporate Finance w/ Minor in Accounting (South Carolina); Law School (California Southern Law School); Three Years Law Office Study Program (LA Law, Beverly Hills); Paralegal & Advanced Paralegal Studies Certificates; FINRA series 6, 65 & 7; California Insurance (Property & Casualty, Life & Health, Commercial, Annuity, Earthquake, Flood & Long-Term Care); California Real Estate Sales; California Residential Mortgage; and California Bail Bonds. Mr. Mueller is also a United States Marine Corps Veteran (95-99, honorable discharge after completion of 4yr. tour of duty).



Mr. Steven J. Mueller
*Lawyer, Co-Founder &
Senior Managing Partner*

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