



STEVE MUELLER'S –
SYNDICATE LEGAL SERVICES

*MINING & MINERAL RIGHTS
INDUSTRY*

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STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

MINING & MINERAL RIGHTS – SYNDICATE LEGAL SERVICES

- Complete Corporate Legal Services
- Administrative Law Actions Defense
- Americans with Disabilities Act (ADA)
- Antitrust & Competition
- Arbitration Proceedings
- Articles of Amendment
- Beneficial Ownership Info Report
- Bankruptcy Filings
- Breach of Contract
- Business Annual Reports
- Business Contract Consulting
- Business Contract Drafting
- Business Contract Review
- Business Filings
- Business Incorporation & Formation
- Business Licenses
- Business Permits
- Business Plan Development & Assessment
- Business / Corporate Resolutions
- Buy, Sell, Rent & Lease Agreements
- Bylaws
- Capital Markets Consultation
- Capital Markets Legal & Compliance
- Capital Markets Listing - OTC, NASDAQ & NYSE
- Capital Markets Listing - International Exchange
- Civil Litigation Support
- Commercial Real Estate Law
- Construction Law
- Consumer & Commercial Disputes
- Data Privacy & Cybersecurity Consultation
- Debt Collection, Negotiation & Settlement
- Deed Services
- Doing Business As Filings ("DBA")
- Entity Conversions
- Environmental Law
- Eviction Law (Tenant Side)
- Eviction Law (Landlord Side)
- Federal Tax ID ("EIN")
- Foreign Corporation Qualification
- Freedom to Operate Analysis
- Immigration Law (sponsorships)
- Independent Contractor Agreements
- Insurance & Risk Management
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- Intellectual Property Infringement
- International Incorporation
- International Trade Commission
- Labor & Employment (General)



STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

MINING & MINERAL RIGHTS - SYNDICATE LEGAL SERVICES

- Labor & Employment (Hiring & Firing)
 - Lease Agreements
 - Litigation Support Services
 - Mediation of Legal Disputes
 - Mergers & Acquisitions
 - Non-Disclosure Agreements
 - Operating Agreements
 - Private Placements
 - Promissory Notes
 - Real Estate Law
 - Regulatory & Compliance
 - Recalls & Product Liability Actions
 - Secured Lending Law
 - Securities & Blue-Sky Compliance
 - Small Claims
 - Supply Chain Disputes
 - Surety Bond Advisory
 - Trademark Monitoring
 - Trademark Registration
 - Trademark Searches
 - Traffic Accident Law
 - Traffic Ticket Defense
 - Warranty & Consumer Protection
 - Writs of Attachment
 - Writs of Execution
- *Industry* - Purchase, Sale, Lease, Sublease Disputes
 - *Industry* - Mineral Title Examination, Opinions & Curatives
 - *Industry* - Royalty Agreements & Disputes
 - *Industry* - Split-Estate and Surface Use Conflicts
 - *Industry* - Appeals of Enforcement Actions, Fines & Penalties
 - *Industry* - Obtain and Defendant Permits
 - *Industry* - Public Land & Native American Law
 - *Industry* - Endangered Species Concerns
 - *Industry* - Water Resources & Strategy
 - *Industry* - MSHA Compliance & Citation Contesting
 - *Specialty*: Mine Owners
 - *Specialty*: Mine Operators
 - *Specialty*: Land / Mineral Rights Owners
 - *Specialty*: Quarries – Gravel, Sand & Stone
 - *Specialty*: Mine Service Contractors & Providers
 - *Specialty*: Mine Maintenance & Supervision Companies
 - *Specialty*: Mine Contract Labor Staffing Companies
 - *Specialty*: Mine Contractors
 - *Specialty*: Mine Equipment Installation Companies
 - *Specialty*: Mine Servicing & Repair Contractors
 - *Specialty*: Roofing & Bolting Contractors
 - *Specialty*: Mine Welding Contractors
 - *Specialty*: Mine HVAC Contractors
 - *Specialty*: Mining Contractors Equipment Rental (with & without Operators)
 - Much More.....



SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.

STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions



STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

| COMPANY (Market Cap / Valuation) | COMPANY DESCRIPTION |
|---|---|
| Luca Mining Corp <i>(\$550 Million)</i> | Luca Mining Corp. engages in the acquisition, exploration, and development of mineral resource properties in North America. The company explores for gold, silver, zinc and a concentrate, lead, and copper deposits, as well as base and precious metals. |
| Gold Resource Corporation <i>(\$250 Million)</i> | Gold Resource Corporation engages in the exploration, development, and production of gold and silver projects. It also explores copper, lead, and zinc deposits. |
| U.S. GoldMining, Inc. <i>(\$200 Million)</i> | U.S. GoldMining Inc., an exploration stage company, engages in the exploration and development of mineral properties in the United States. The company's primary asset is the 100%-owned Whistler exploration property, a gold-copper exploration project comprising 377 mining claims covering an area of 217.5 square kilometers located in Yentna Mining District, Alaska. |
| Westwater Resources, Inc. <i>(\$145 Million)</i> | Westwater Resources, Inc., an energy technology company, focuses on developing battery-grade natural graphite materials in the United States. |
| Texas Mineral Resources Corp. <i>(\$77 Million)</i> | Texas Mineral Resources Corp. acquires, explores, and develops mineral properties in the United States. Its flagship project is the Round Top rare earths project covering an area of 950 acres and prospecting permits covering 9,345 acres located in Hudspeth County, Texas. |

ABOUT OUR MANAGING PARTNER

Mr. Steven Mueller is a Co-Founder & Managing Partner of **Syndicate Legal Services** and a member of the Downtown Los Angeles (California) Law Firm of *Albright, Yee & Schmit APC* (www.AYSLaw.com).

Mr. Mueller has more than twenty-five years of Law Office experience, including (but not limited to) 20 years of experience in Corporate & Investment Banking Law; 15 years of experience in Civil Litigation; 5 years of experience in person injury law, family law, and employment law; and 3 years of experience in Criminal Defense Law.

Mr. Mueller is a true pioneer in the Private and Public Capital Markets industry with more than twenty years of industry experience. Mr. Mueller has extensive experience in Alternative Trading Systems and Stock Exchange Legal & Compliance, structuring private and public securities offerings, and coordinating both public and private securities offerings through a syndicate network of FINRA Registered Broker Dealers, Investment Banks and Registered Investment Advisors. As of today, Mr. Mueller has participated approximate 185 IPOs and Rule 144A Equity Offerings, and nearly 1,500 capital markets transactions.

In addition, Mr. Mueller has completed the following courses: BA in Corporate Finance w/ Minor in Accounting (South Carolina); Law School (California Southern Law School); Three Years Law Office Study Program (LA Law, Beverly Hills); Paralegal & Advanced Paralegal Studies Certificates; FINRA series 6, 65 & 7; California Insurance (Property & Casualty, Life & Health, Commercial, Annuity, Earthquake, Flood & Long-Term Care); California Real Estate Sales; California Residential Mortgage; and California Bail Bonds. Mr. Mueller is also a United States Marine Corps Veteran (95-99, honorable discharge after completion of 4yr. tour of duty).



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