



STEVE MUELLER'S —
SYNDICATE LEGAL SERVICES

*CANNABIS / MARIJUANA
INDUSTRY COMPANIES*

TABLE OF CONTENTS:	PAGE:
CORPORATE LEGAL SERVICES	03
CAPITAL MARKETS PRACTICE	04
CAPITAL MARKETS TRANSACTIONS	05
ABOUT MR. STEVEN MUELLER, JD	06
CONTACT INFORMATION	07

CANNABIS / MARIJUANA - SYNDICATE LEGAL SERVICES



STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Secured Lending (not an agreement to broker loans)
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Environmental
- International Trade Commission
- Warranty & Consumer Protection
- Regulatory Compliance
- Licenses to Grow, Process and Dispense Adult-Use Recreational Marijuana and Medical Marijuana
- Assessment of Business and Individual Risks under Federal and State Cannabis-Related Laws, Regulations and Guidance
- Branding & IP Licensing
- CBD/Hemp
- Distribution & Marketing
- University Research / Clinical Trials (if applicable)
- Specialty: Cannabis / Marijuana Cultivators
- Specialty: Cannabis / Marijuana Manufacturers
- Specialty: Cannabis / Marijuana Distributors
- Specialty: Cannabis / Marijuana Transporters
- Specialty: Cannabis / Marijuana Dispensaries
- Specialty: Cannabis / Marijuana Real Estate
- Much More.....

SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions



STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
SNDL Inc <i>(\$422 Million)</i>	SNDL Inc. engages in the production, distribution, and sale of cannabis products for the adult-use market in Canada. The company operates through four segments: Liquor Retail, Cannabis Retail, Cannabis Operations, and Investments.
Aurora Cannabis Inc <i>(\$340 Million)</i>	Aurora Cannabis Inc. is a Canadian licensed cannabis producer, that has eight licensed production facilities, five sales licences, and operations in 25 countries.
Ascend Wellness Holdings, Inc. <i>(\$135 Million)</i>	Ascend Wellness Holdings, Inc. (AWH) is a vertically integrated, multi-state cannabis operator focused on producing high quality cannabis products and delivering exceptional retail experiences.
Cannabis Sativa, Inc. <i>(\$5 Million)</i>	Cannabis Sativa, Inc., through its subsidiaries Wild Earth Naturals, White Rabbit, hi Brands International, Presto Doctor, and iBudtender, develops, manufactures, and sells herbal based skin care products in the United States and internationally.
General Cannabis Corp. <i>(\$4 Million)</i>	General Cannabis Corporation offers various products and services to companies in the cannabis industry. The Company's integrated solution ranges from operational and compliance consulting to security and marketing to financing needs. The Company's segments include Security and Cash Management Services; Marketing and Products; Consulting and Advisory, and Finance and Real Estate.

ABOUT OUR MANAGING PARTNER

Mr. Steven Mueller is a Lawyer, Co-Founder & Senior Managing Partner of **Syndicate Legal Services** (www.SteveMuellerLegal.com). Mr. Mueller has more than twenty-five years of Law Office experience, including (but not limited to) 20 years of experience in Corporate & Investment Banking Law; 15 years of experience in Civil Litigation; 5 years of experience in person injury law, family law, and employment law; and 3 years of experience in Criminal Defense Law.

Mr. Mueller is a true pioneer in the Private and Public Capital Markets industry with more than twenty years of industry experience. Mr. Mueller has extensive experience in Alternative Trading Systems and Stock Exchange Legal & Compliance, structuring private and public securities offerings, and coordinating both public and private securities offerings through a syndicate network of FINRA Registered Broker Dealers, Investment Banks and Registered Investment Advisors. As of today, Mr. Mueller has participated approximate 200 IPOs and Rule 144A Equity Offerings, and nearly 2,500 capital markets transactions.

In addition, Mr. Mueller has completed the following courses: BA in Corporate Finance w/ Minor in Accounting (South Carolina); Law School (California Southern Law School); Three Years Law Office Study Program (LA Law, Beverly Hills); Paralegal & Advanced Paralegal Studies Certificates; FINRA series 6, 65 & 7; California Insurance (Property & Casualty, Life & Health, Commercial, Annuity, Earthquake, Flood & Long-Term Care); California Real Estate Sales; California Residential Mortgage; and California Bail Bonds. Mr. Mueller is also a United States Marine Corps Veteran (95-99, honorable discharge after completion of 4yr. tour of duty).



Mr. Steven J. Mueller
*Lawyer, Co-Founder &
Senior Managing Partner*

STEVE MUELLER'S – SYNDICATE LEGAL SERVICES

Headquarters:

U.S. Bank Tower
633 West 5th Street

Los Angeles, California 90017

Web: www.SteveMuellerLegal.com