



STEVE MUELLER'S –
SYNDICATE LEGAL SERVICES

*AGRIBUSINESS / AGRICULTURE
INDUSTRY COMPANIES*

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AGRIBUSINESS / AGRICULTURE – SYNDICATE LEGAL SERVICES



STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Review, & Draft)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Secured Lending (not an agreement to broker loans)
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Land Use
- Environmental
- International Trade Commission
- Warranty & Consumer Protection
- Regulatory Compliance
- Water Rights & Water Resource Planning
- Food Liability
- Labeling, Marketing & Food Safety
- UCC Issues
- State Agricultural Liens and Trusts
- Real Estate Transactions
- Farm Succession Planning
- Contracts with Farm Service Providers
- Enforcing Food Processing & Packaging Agreements
- Antitrust & Competition
- Agriculture Machinery Liability
- Specialty: Processing & P&S
- Specialty: Animal Feed Manufacturers
- Specialty: Equestrian / Horse Stables
- Specialty: Breeding Companies
- Specialty: Horticulture
- Specialty: Cannabis & Marijuana Cultivation
- Specialty: Dairy Farms
- Specialty: Poultry & Livestock Companies
- Specialty: Wine Industry (Vineyards & Wineries)
- Specialty: Farm Machinery Producers
- Specialty: Farmers' Cooperatives
- Specialty: Crop Production
- Specialty: Environmental Changes
- Much More.....



SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.

STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions



STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Limoneira Co <i>(\$226 Million)</i>	Limoneira is a agribusiness and real estate development company in California. The Company's operations mainly consist of production, sales and marketing of citrus and avocados.
Verde AgriTech Ltd. <i>(\$81 Million)</i>	Verde AgriTech Limited is an agricultural technology company that produces and sells potassium fertilizers in Brazil and internationally.
Chaoda Modern Agriculture <i>(\$56 Million)</i>	Chaoda Modern Agriculture produces and distributes ecologically grown vegetables and other agricultural products.
Local Bounti Corp <i>(\$48 Million)</i>	Local Bounti Corporation is a controlled environmental agriculture company that produces sustainably grown produce, focused primarily on living and loose-leaf lettuce, arugula, spinach, and basil.
CubicFarm Systems <i>(\$4 Million)</i>	CubicFarm Systems Corp. is an award-winning technology company that provides local chain agriculture technologies to help minimize the use of natural resources and maximize cubic growing space.
African Agriculture Holdings Inc. <i>(\$1 Million)</i>	African Agriculture Holdings Inc. is a food security company headquartered in New York that operates commercial-scale farming operations in Africa, primarily focusing on alfalfa production for cattle feed and animal nutrition through its subsidiary Les Fermes de la Teranga SA in northern Senegal.

ABOUT OUR MANAGING PARTNER

Mr. Steven Mueller is a Co-Founder & Managing Partner of **Syndicate Legal Services** and a member of the Downtown Los Angeles (California) Law Firm of *Albright, Yee & Schmit APC* (www.AYSLaw.com).

Mr. Mueller has more than twenty-five years of Law Office experience, including (but not limited to) 20 years of experience in Corporate & Investment Banking Law; 15 years of experience in Civil Litigation; 5 years of experience in person injury law, family law, and employment law; and 3 years of experience in Criminal Defense Law.

Mr. Mueller is a true pioneer in the Private and Public Capital Markets industry with more than twenty years of industry experience. Mr. Mueller has extensive experience in Alternative Trading Systems and Stock Exchange Legal & Compliance, structuring private and public securities offerings, and coordinating both public and private securities offerings through a syndicate network of FINRA Registered Broker Dealers, Investment Banks and Registered Investment Advisors. As of today, Mr. Mueller has participated approximate 185 IPOs and Rule 144A Equity Offerings, and nearly 1,500 capital markets transactions.

In addition, Mr. Mueller has completed the following courses: BA in Corporate Finance w/ Minor in Accounting (South Carolina); Law School (California Southern Law School); Three Years Law Office Study Program (LA Law, Beverly Hills); Paralegal & Advanced Paralegal Studies Certificates; FINRA series 6, 65 & 7; California Insurance (Property & Casualty, Life & Health, Commercial, Annuity, Earthquake, Flood & Long-Term Care); California Real Estate Sales; California Residential Mortgage; and California Bail Bonds. Mr. Mueller is also a United States Marine Corps Veteran (95-99, honorable discharge after completion of 4yr. tour of duty).



Mr. Steven J. Mueller, JD.
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